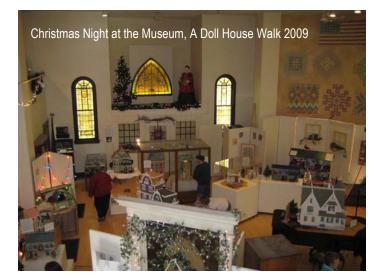
# WASECA COUNTY HISTORICAL SOCIETY | MUSEUM & RESEARCH LIBRARY | 2009 ANNUAL REPORT

Waseca, Minnesota













# 2009 HIGHLIGHTS

VISION: WCHS will strive to be a financially, self-sustaining organization with an energetic, dynamic membership and the necessary staff and technological capacity to preserve and interpret Waseca County's history into the future--in a manner well-respected by the community and its peers.

n all, 2009 was an exciting year because of many accomplishments, goals achieved and some unexpected generosity, despite starting the year in economic recession. Having just created the Strategic Plan in December 2008, the

Board was looking forward to growth in 2009. Instead, staff hours had to be cut, as that is the only expense that could be controlled. And we closed Mondays. By closing Mondays we saved almost \$5,000. The museum will be open on Saturdays sometime in the future when operational funding and programming grows. However, for now, decreased staff time means that artifact processing slows, all growth suffers, including desired and significant exhibit planning and programs.

WCHS Board of Directors continued to meet monthly and to proceed with as much of the Strategic Plan as possible. In 2009 they approved these new policies— Whistleblower Policy, Document Destruction Policy, Conflict of Interest Policy, and a revised Collections Policy. Policies guide board decisions and provide ongoing stability and accountability.

Our seven **Waseca Area Foundation Endowment Funds** were reduced by the recession, but less than the national average. At year's end they are recovering. Because of sound fund management, our interest/grant income from these endowments added support for WCHS operations.

2009's exhibits were very well attended—A Sense of Style presented the Rethwill family collection and other fashions from the 1940s, 50s and 60s. A Garden of Quilts was the biannual exhibit from Waseca's Stitchers in Time Quilt Guild. This exhibit brings quilters from all over the region. Christmas Night at the Museum, A Doll House Walk nearly doubled our entire year's visitor attendance during December and into February 2010.

Brand-new events in 2009 included **Government Appreciation Day**, inviting all of our Township Board members, City Councils, County Commissioners, and local state representatives to tour the museum and library. Also new was our year-long membership campaign using "Unzie" and the slogan, **"Waseca County History, It's Unex-**

pected." Unzie marched in most of the area

parades encouraging everyone to join online. Interestingly, our membership increased, but not necessarily online. Fifty percent of our members live in Waseca County, and the other half live all over the country and in several foreign countries. **The Leroy Shield Tribute in 2009** was a **Saturday Night Dance with Steam Heat**. The American Legion hall was decked out recreating a 1940s night club! That same month we hosted our first **Ghost Hunter presentation** with inspections by Kathy Machowski at the County Courthouse and the Bailey-Lewer House. Over 45 attended to see and hear for themselves!

The WCHS Annual Meeting was held in New Richland, highlighting preservation happening there. In 2010 the WCHS Annual Meeting celebration will be held at the Waldorf Community Center. Our annual events—Ice Harvest and Chautauqua continue to grow and educate. Chautauqua 2009 was particularly beautiful—no humidity, lots of sunshine and no mosquitoes. Over 700 people experienced the music, history and woodland beauty at historic Maplewood Park.

Our new WCHS letterhead acknowledges our townships and towns and promotes our theme: Look Forward to Our Past. We hope you've noticed that we're advertising more and using the social networking tools of Facebook and Twitter; and we're blogging on the Waseca County News website, Blog-istory.

**Collaborations** with other non-profits and community organizations happened this year. We helped the **Waseca County Farm Bureau** celebrate their 90<sup>th</sup> anniversary at the Waseca County Fair. We worked with the **Waseca County Fair Board** continuing to improve Hodgson Hall with a new paint job. Labor was donated by Fair Board volunteers— with paint donated by **Charlies Hardware**.

**Volunteers increased** and their hours were counted methodically with new software. In 2009 volunteer hours totaled just over 1,800 hours. Website hits made an all-time high in July with **2,501 average hits per day!** The total for the year was **629,467**.

We counted about **8,000 visitors** to all of our events and facilities. WCHS volunteers continue to index methodically entering the essential record information that makes your accessibility to that information possible. In 2009 Karen Lechner finished the entire **Waseca County Marriage Index**.

It seems that all we have to do is announce a need and you members come forward. The **St. Mary Church window project** raised

over \$700 and got the job done last October. Last spring we received funds for **new front doors** for the museum, and the same person donated to the WCHS Endowment Fund. Dorothy Moriarty donated another \$10,000 to the **Frank and Barbara Goodspeed Fund.** Board member, Don Wynnemer's volunteer hours were matched by his former employer ExxonMobil provid-









ing added funding every year. We received **two lifetime memberships** which go to the WCHS Lifetime Endowment Fund. New this year was the <u>www.givemn.org</u> promotion by the Minnesota Community Fund. WCHS received \$2,200 online in one day. That "Donate Now" link is still on our website main page.

Local government appropriations for 2009 were maintained, but not without continuous advocacy by staff, board and volunteers. Appropriations, membership and donations support our operations. Grants do not. The Waseca County Commission provides the most support, but as the state legislature deals with its budget shortfalls, it's bound to affect our county support at the end of 2010 and into the 2011 Budget. The City of Janesville supported WCHS in 2009, as well as nine out of 12 of our township boards. The City of Waseca supported WCHS with \$9,000 in 2009 but have cut funding in 2010 to \$6,000 due to their cuts to LGA by the state legislature. And so we work to balance the funding to keep the doors open.

What's happening in 2010? 1) We've started the process of planning for a lift to expand handicap accessibility to the balcony level and the installation of a handicap accessible bathroom on the main floor level. 2) We want to exhibit the Herter collection sometime in 2011-12. 3) We will finish the Waseca County Timeline this year. 4) We will improve the lighting over the main museum exhibit space. 5) The Bailey-Lewer Library needs new and more efficient shelving. 6) Genealogy classes will be taught in both Waseca and Janesville. 7) Technology upgrades will always be needed. In February 2010 we received a grant from Alliance Pipeline for new computers.

We are extremely grateful to our Board of Directors who support WCHS with time, wisdom, experience and creativity; and to our hard-working staff—Pauline, Vanessa, Linda, and Nancy. Last of all, we finished our three-year 150<sup>th</sup> Birthday Gift Capital Campaign with \$168,429. (See pages 7-10)

Thank you so much—WCHS Board President-Jim Tippy, Co-Executive Directors-Joan Mooney & Sheila Morris





Hodgson Hall / Waseca County Fair



# **2009 CONTRIBUTIONS**

### UNRESTRICTED

Dr. Wes Rethwill's Rotary Club Service Above Self Award stipend New Richland Historical Society Dr. Wes Rethwill Jim Tippy Carol M. Wright ExxonMobil Foundation/Wynnemer Gwen Buscho Janesville Community Chest Henry Lewer Rod Searle Mvrna Wright David & Lynne Swenson Itron Employees-Used Book Sales Gene & Mary Scheffert State Bank of New Richland Cathy Wurscher Scott & Amy Roemhildt Don & Margaret Wynnemer New Richland Commercial Club Linda Grant Stacie Lancaster Mike & Jean Halvorson Liz Corchran Boyd Fuller Janet Welch Sigri Hecht Mary Allen

### Memorials (UNRESTRICTED)

In memory of Esther Eustice by Audrey Iverson In memory of Edith Kinder by Dan & Sue McRaith by Donna Fostveit by Jeanette Rosenthal In memory of Gene Bauman by Donna Fostveit In memory of Elaine Swenson by Dan Swenson & Larry Swenson by Donna Fostveit by Pauline Fenelon by Jeanette Rosenthal In memory of Helen Lewer by Friends & Family In memory of Ella Michaelis by Donna Fostveit In memory of Norman & Ardis Christianson by Joanne Hintz In memory of Norma Nelson by Carol and Ron Nelson by Pearl Hoversten by Donna Fostveit In memory of Herman Guse by Donna Fostveit In memory of Vernon Quitney by Donna Fostveit In memory of Carol Wright Arnold by Mr. and Mrs. Mark Arnold by Kathy Rosenthal by Myrna Wright by H.M. Kilde In memory of Phyllis Strand Johnson by Mel Strand

In memory of Delores Froelich by Anita Hildebrandt In memory of Bill Madigan by Donna Fostveit In memory of James Klug by Jack and Jane Kolars In memory of Mike Milbrath by Rick and Sheila Morris In memory of Marion Miller Kirby by Doris Berger In memory of Paul Andrewjewski by Anonymous In memory of Bud Schmidt by Donna Fostveit In memory of Arnold Boje by Donna Fostveit In memory of Theresa Roesler by Jane & Jack Kolars In memory of Richard Markus by Elizabeth Markus

### Honorariums (UNRESTRICTED)

In honor of Rod Searle by Newell Searle In honor of David Wabner's Retirement by Brown Printing

## Memorials (RESTRICTED)

In memory of Jim Corcoran For new museum front doors by Liz Corchran In memory of Frank and Barbara Goodspeed For the Frank and Barbara Goodspeed Foundation Fund by Dorothy Moriarty

### St. Mary's Stained Window

Restoration Project M. Joan Byrne Mariana Byrne Hill Beverly Conway In memory of William & Elmira Byron by Mayone & Paul Byron by Helen Curran In memory of Smith family and James H. and Susan Smith Flood by Doug and Mary Carlson by George and Jean McCarthy by Joyce A. Beaumont by Ann Flood Tandberg by Sue Ann Glissendorf

### **Other Donations (RESTRICTED)**

Henry and Phyllis Lewer, For Bailey-Lewer Research Library porch repairs

## 150th Campaign Pledge

Payments (RESTRICTED-CAMPAIGN, UNDESIGNATED) Joe and Marj Britton McRaith Funeral Home Carol Wobschall Dave Dunn Darlene Lynch **Connors** Plumbing Roundbank Dan Forrest Jackie Ross Patricia Wuger Helen Wendland Clear Lake Press United Prairie Bank Robert Hunter Neil & Sharon Fruechte Woodville Township Waseca County News Byron Township Board Kiesler's Campground & RV Park John Byron Culligan Water Company New Richland Township

### Grants Received (RESTRICTED)

E.F. Johnson Foundation/Waseca Community Education: For the 2010 Leroy Shield Tribute Event—\$500

E.F. Johnson Foundation: For the 2010 Chautauqua--\$6,000

Prairie Lakes Regional Arts Council: For 2010 Chautauqua—\$3,000 For 2010 Spring Luncheons--\$1,500

### GIVE-TO-THE-MAX DAY

www.givemn.org Joan Mooney Sheila Morris Rod and Ruth Searle. to the WCHS Endowment Fund Boyd Abbe Jane Dunn Linda Grant Paulene Fenelon Laurie Velett Curt Lund Evelyn Linde Benjamin Imker Jim Tippy Jim King Charles Espe Joanne Hintz

### Appropriations (UNRESTRICTED)

Alton Township Blooming Grove Township Byron Township Iosco Township New Richland Township Otisco Township Vivian Township Wilton Township Woodville Township City of Waseca City of New Richland City of Janesville Waseca County

### **New & Renewed Memberships**

Allen County Public Library Allen, Sharon R. Armstrong, Wendell and Ruth

Arndt, Margie Arthur. Anne Baker, Donna Bauman, Jodi Beckmann, Pat and Manny Beseler, Sharon Bird, Jerome Born, Bonnie Born, Donald Born. Linda Born, Suzanne Boyer, Tim and Audra Breen, Lillian Britton, Joe and Marj Bruner, Rebecca Buland, Glen & Katie Bunch, Jean Burger, Dr. Carrie Burns, William Byrne, Margaret J. Byron, Art & Merrilee Carlson, Arthur Carlson, Doug & Mary Clemons, Mike and Beth Cochrane, David Collum, Rev. Debra Jane Connors. Michael Conway, Kathy Corchran, Liz Coy Cindy Cunningham. Jane Curran, Helen Curran, Robert Dettmer, Abby Devereaux, Lora Dey, Dr. Jim and Cathy Dobberstein, Deb Don Carlos, Diane Draheim, Ardella Eckert. Susan Engle, Diane Erickson, Smila B. Eustice, Ron Ewert. Glenn Ewert, Lavern and Margaret Family Search/LDS Library Rights Fell, Carol and June (May) Fenelon, Pauline Ferch, Vernon Fischer, Larry and Marian Flathers, Elaine Flood, Karen Foels, Kim Forrest, Helen (Sally) Frisk, Robert and Kathleen Fruechte, Neil and Sharon Fuller, Boyd Gallagher, Bonnie Galvin, Carroll & Grace Gasner, Eunice Gaytko, Bernie & Ann Gehring, Rosalie Georgas, Peter Gessner, Kathy Gilomen, Carollea Glynn, Joe Gores, Marjorie L. Graham, Barbara Grant Linda Grunwald, Delores Guentzel, Richard Gutfleisch, John and Tracy Haley, Sharon Hansen, Rev. Nancy Hardin, Carol Harguth, Char Hasslen, Margaret

Hawkins, Bill Herme, Barb Hildebrandt, Anita Hodges, Gregg Hoffman, Betty Holmes. James G. Houdek, Merle E. Hoversten, Patricia and William Hoversten, Pearl Hunt. Nadine and James Hunter, Robert Jeddeloh, Irene Jewison, Jim & Ana Jewison, Joe Johnson, Bradley Johnson, Michelle Kiesler, Kal and Barbara King, Jim & Barb Kolars, Jane Kopelke, Mary Krienke, Warren Kroeger, Lester & Jane Kunst, Dave Larsen, Cathy Lewer, Henry and Phyllis Lucas, Charles K. Lynch, Darlene Machler, Grace Manthe, Lois Masberg, Patricia Matz. John R. Matz, John R. McCarthy, George McCarthy, Jean McConnell, Kathleen McIntire, Homer and Betty McRaith, Dan and Sue Meadows, Theresa Menke, Loraine Meyer, Clark H. Miller, Alvin and Donna Miller, Emily Miller, Jean Miller, Ruth Ann Mycue, Richard Neidt, Millie and Gordon Diesch Nelson, Richard & Carolyn Nelson, Susan E. Neumann, Otto and Delores Nibler, N. Ione Norman, Bev A. O'Brien, Daniel Penny, Tim Peters, Jackie Peterson, Arlene Peterson, Carolyn Piche, Tom and Cindy Prail, Robert H. Priebe, John and Marcia Public Library of Cincinnati Querna, Marie Rampanelli, Jessica Reinecke, Thiel K. Remund, Trudi Roehrs, Marvel B. (Bonnie) Roemhildt, Scott and Amy Rogers, Clinton Rosenthal, Gregg D. Rosenthal. Jeannette Ross, Jackie Ruhland, Al Sahlstrom, Mary Lou Sanders. Wavne Sankovitz, Richard & Barbara Sankovitz, Tom & Gretchen Santelmann, Patricia Scheffert, Gene & Marv

Scheffler, Charlene Schmidt, Robert E. Schnorenberg, Ellen Marie Schultz, Janet Schwarz, Mert Searle, Alan Searle, Newell Selijskog, Edward Siems, Donald Sines. Rae Ann Skog, Diane Smith, Keith and Wilda Smith, Martin State Bank of New Richland Stauffer, Bruce and Mary Jane Steidler, Marlene and Thomas Stindt, Loraine Suemnick, Phyllis (May) Swanson, Vera Swenson, Dan Taylor, Gary & Linda Tesch Service Center Thurston, Nancy Trembley, Lisa Tully, William Twisselman, Alan Van De Kreeke, Gerald Waldron, Carolyn Wallace, Paul and Lynn Wendland, Helen and Ken West. Tom and Francie Wildgrube, Barb Winegar, George and Sharlene Wright, Myrna Wurscher, Cindy Yamada, Susan Youngberg, Manley Zempel, Keith Ziemke, Del & Patti Zwach. Don and Fran Zwach, Mike

#### Lifetime Memberships

\*New in 2009 Allen, Mary Britton, Marj & Joe Brown Printing Brown, Wayne "Bumps" Brynildson, Gladys Cooper, Gus Corchran, Liz Dahl, Robert M. Fette, Leo J. & Shirley First National Bank Fitzsimmons. Francis M. Fostveit, Donna Gores, Marjorie L.\* Haley, Sharon\* Hecht. Siari Horner, Margaret "Peggy" Hodgson Johnson, Ronald J. Markus, Richard Moriarty, Dorothy Oelke, Neta\* Rethwill, Dr. Wesley H. Rutledge, Jerry & Linda Searle, Rod & Ruth Sheeran, Betty & Bob Strand, Mel Swenson, Virginia M. Tippy, Jim & Moira Wick, Bruce & Lorraine Wynnemer, Don and Margaret

# 2009 KEY ARTIFACT DONATIONS

Thomson family photos: Gerald Thomson estate. Accession: 18.09

Golden Anniversary Pattern Dishware circa 1935. Donated by Phyllis Suemnick. Accesion 2.09

Four Minnesota Supreme Court Briefs for Waseca County dated 1887. Donated by Tracy Behrendt. Accession 11.09

Wilton Weekly News Newspaper dated 1864. Donated by Eleanor Sabol. Accession: 16.09

Janesville Superintendent Hanke's report to the school board, 1960. Donated by Doris Berger. Accession 10.09

Christmas Farm Village Miniature. Donated by Dr. Wesley Howard Rethwill. Accession 14.09

Wooden Clothes Hangers from Gordy's Men's & Boys Wear, and Guyer & Larson Men's Clothing. Donated by Dan Swenson. Accession 15.09

Hotel Waseca Silver Cup. Donated by George Kastelle. Accession 17.09

Home sewn silk dresses from the 1950s. Donated by Gwen Buscho. Accession  $19.09\,$ 

North Waseca Lutheran Church 150<sup>th</sup> Anniversary Celebration papers. Donated by Mel Strand. Accession 21.09

Architect's drawing of the Aughenbaugh residence cellar windows. Donated by Dr. Wesley Howard Rethwill. Accession 23.9

Rod Searle certificates & speeches from the 1960s–1980s. Donated by Rod Searle. Accession 31.09

Blueprint: Panzram's 1<sup>st</sup> addition to the city of Waseca. Donated by James Panzram. Accession 34.09

SE Alton Extension Club records from 1922 to present. Donated by Rena Hinton. Accession 38.09

New Richland resident Fred Jensen's 1923 patent: Dairyman's memorandum device. Donated by Pauline Fenelon. Accession 40.09

Blooming Grove country school records and photos. Donated by Eunice Gasner. Accession 42.09

Business letter dated 1902 from the president of Jennison Bros. Banner Mills in Janesville. Donated by Pauline Fenelon. Accession 53.09

1956 Maternity suit. Donated by Eileen Wabner. Accession 25.09

Knauss family photos. Donated by Boyd Fuller. Accession 30.09

Woodworking tools, from the woodworking shop that was located in the building where Katie O'Leary's Bar is now - 117 NE 2nd Ave. Waseca, MN. Bert Hanson owned the building during 1940s and 1950s and used it for a woodworking shop. Ike Wynnemer owned the building in the 1960's and also did some woodworking in the building. Bert and Ella Hanson were good friends of Wes Rethwill, Sr. (The friendship circle was Judge Senn, Harold Cooper (father of Gus Cooper) and Wes Rethwill, Sr.) These tools were given to Wes Rethwill, Jr. by Ella Hanson. Donated by Dr. Wesley Howard Rethwill. Accession 47.09

#### **Family Histories:**

Morsching Family History book. Donated by Susan Hermel. Accession 61.09

Genealogical files relating to Thomas Barden. Donated by John Ayres. Accession 49.09

-Submitted by Vanessa Zimprich & Pauline Fenelon



# **2009 VOLUNTEERS**

Abbe, Boyd Allen. Marv Allen, Sharon American Legion Post 228 Anderson, Bernie Anderson, Julie Appel, Dee Arvesen, Eileen Associated Lumber Mart Balfe, Kim Bendix. Deanna & John Berger, Doris Bergerson, Donna Bergerson, Ginny Biehn, Kristi Billings, Wayne Blom, Julie **Blondies Restaurant** Born. Linda Boyer, Tim & Audra, August & Olivia Brown Printing Buscho, Gwen Chaffin. Bob & Lois Chambers, Deb Christ, Sammi Cliff, Barb Corchran, Liz Cristallo, Mary Jo Dressler, Carol Emily Miller Espe, Kathy Espe. Rev. Charles Fell, Jeanette Fenelon, Pauline First National Bank Fitzsimmons, Sandy Flitsch, Kathleen Foels, Kim & Ron Forsythe, Diane Fostveit. Donna Gaytko, Ann Gekeler, Harlan & Ginny Gekeler, Merlon Green. Beckv Greeney, Josh Groebner, Joel Gruber, Sr. Paulann Guse, Kathy Haag, Kit Harter, Lorraine Hensel, Rebecca Hirscher, David Holmouist. Harlan Hoversten, Pearl Howard, Nicole Hoy, Devin & Cathy Huelsnitz. Dale Huelsnitz, Jeff Jeddeloh, Irene Johnson, Jody Johnson, Larry Jones, Karl Kanewischer, Trevor Kastelle, George Kastner, Bonnie King, Barb King, Jim Kinkaid, Marge Knutson, Susan Kunkel, Linda Lamson, Barbara LDS Elders Lechner, Karen Leet, Doug Lemke, Catherine

Lewer, Henry & Phyllis Lohse, Linda & Paul Lundquist, Jean Marquardt, Bonnie Marzinske, Louis & Norma McShane. Betty Melcher, Steve Mentjes, Kathy Meyer, Justine Miller. Emilv Moen, Joe Mooney, Joan Morris, Andrea Morris, Rick & Sheila Myers, Steve Neidt, Millie Nelson-Deppe, Nancy New Richland City Council Oelke. Neta Oftedahl, Mary Parkinen, Jeff & Kelly Peterson, Jim Pettigrew, Karen Piche, Tom Pribble, John Priebe, Don & Janet Purcell. Pat & Ron Quiram, Pat Raimann, Carol Robinson, Bill Roemhildt. Scott & Amv Rohlk, Devyn Rose, Al Rosenthal, Carol Rosenthal, Kathy Roundbank Roundbank Insurance Rutledge, Jerry Schoenfeld, Ruth Schwarz. Mert Searle, Rod & Ruth Singlestad, Vicky Sinn, Margaret Smith. Kaitlin Smith, Keith & Wilda Snow, Kris Snow, Paige Spielman, Sammi Steffen, Bev Strand, Mary Stuemke, Wayne Suemnick. Phyllis Swenson, Dan Taylor, Linda Tesch Service Center Tesch, Curt Tesch, Darlene & Armin Teskey, John & Marilyn Tippy, Jim & Moira Vance, Mason Vance, Vance Wadd, Marita Waseca County News Waseca County STS Crew Waseca High School -YSL students Wegner, Mark Wendland, Helen Wildgrube, Barb Williams, Jack & Mary Witt, Norma Wobschall, Carol Wynnemer, Don & Margaret Ziemke. Nick Zimmerman, Todd Zimprich, Jon & Vanessa Zwach, Don & Fran

# WCHS 2009 Year-End Income & Expenses

# Annual Cash Flow Report

For Year Ended December 31, 2009

Opening Cash Balance(12/31/2008):		106,239.83
Income		
Contributed Support		
Appropriations	66,428.64	
Donations	25,422.66	
Inkind Donations	200.00 22,017.23	
Grant Income Memorials	990.00	
Designated Pledges Received	500.00	
Undesignated Pledges Received	7,300.00	
Earned Revenue		
Gift Shop	4,251.33	
Insurance Dividend	1,803.00	
Interest	2,263.81	
Unrealized Investment Gain	32,335.00	
Library/Research Fees	2,246.97	
Memberships :	13,967.93	
Program Income	<u> </u>	185,470.21
Total Income Actual Cash Deposits	100,470.21	100,410.21
Expenses		
Advertising	70.00	
Bank Fees/Charges	60.05	
Computers/Website Maint/Repair	4,295.35 5,307.21	
Curratorial/Exhibit Supplies Gift Shop/COGS	4,899.60	
Insurance	4,700.00	
Internet	115.70	
Investment Expense	253.25	
Library	1,394.44	
Matching Funds & Grants	9,908.00	
Museum Education & Programs	12,530.26	
Office Supplies	2,494.07	
Payroll	57,399.40	
Payroll Taxes Accrued	316.19	
Postage/Shipping	946.91 0.00	
Printing/Publications Professional & Contract Fees	1,317.00	
Professional Memberships	323.00	
Repairs & Maintenance	6,333.98	
Staff Development	396.26	
Telephone	2,141.96 🔍	
Travel/Mileage	1,534.45	
Utilities .	8,340.91	
Total Expenses	125,077.99	125,077.99
Adjustments to Reconcile Net Income		
Capital Equipment Purchased	(296.38)	
Capital Building Improvements	(5,454.37)	
Unrealized Gain in Funds	(32,335.00)	
Net Changes in Other Costs	191.99	07 000 70
Total Adjustments to Reconcile Net Income(Subtract)		-37,893.76
Closing Cash Balance - 12/31/2009		128,738.29
Checking Account	51,562.73	
Savings Account	35,347.77	
Thrivent MM Account	20,070.04	
Petty Cash	150.00	
CD Roundbank Waldorf	7,240.40	
CD Janesville State Bank CD State Bank of New Richland	7,139.51 7,227.84	
Closing Cash Balance - 12/31/2009	128,738.29	
Subtract Opening Cash Balance - 12/31/2008	106,239.83	
Net Cash Increase to General Fund - 12/31/2009		22,498.46



# **BIRTHDAY GIFT CAMPAIGN**

Look forward to our past!

2007-2009—The End of the Campaign!

**THE CAMPAIGN TIMELINE:** May 2007 At the regular board meeting, it was decided to go forward with a capital fundraising campaign to celebrate Waseca County's 150th birthday in 2007, and continue the campaign through 2009 in order to reach the goal of \$150,000. June 2007 At the Waseca County Commissioners meeting the 150th Birthday Gift Capital Campaign was kicked off with a cake-cutting and announcement that on Day One, we already raised \$17,000! July 2007 At the Waseca County Fair, we gave away free birthday cake at the Pork Feed Tent. October 2007 At our Annual Meeting, fundraising reached over \$85,000. By February 2008 we reached \$150,000 with a goal-reaching check from Brown Printing.

By the end of 2009, the final year of the campaign, we raised a total of \$168,429. Thanks to all who participated! There were over 250 donors. The smallest gift was \$5. The largest gift was \$25,000. It's true that less than 10% of the donors gave 90% of the total. One-hundred percent of the pledges were fulfilled. It was an exciting three years, unprecedented or tried in the 71-year history of the Society.

What does it mean? It means that you believe in WCHS, and we believe in our membership and community. We're not secure by any means, but the building is secure. It's warm in the winter and cool in the summer. The collection is safe, newly organized on efficient new shelving, indexed and accessible. The three old furnaces were replaced with two new efficient ones. The board of directors created a Five-Year Strategic Plan with some goals already achieved and others in the process.

We will continuously work to build up our seven endowment funds held by the Waseca Area Foundation/Minnesota Community Foundation. From the Campaign, \$68,000 was sent to our endowment funds. There is now a Capital Reserve Fund and an Emergency Reserve Fund.

Improvements, innovations, updating and upgrading will always be on our minds and on our desktops—to always be thinking of how we can make WCHS the best local history center in Minnesota—for you, for members and Waseca County residents—past, present and future.

### Waseca County Historical Society 2009 Board of Directors

Jim Tippy, President Jim King, Vice-President Boyd Abbe, Secretary Tom Piche, Treasurer Rod Searle, Campaign Chair Jim Peterson, Waseca County Al Rose, City of Waseca Rev. Charles Espe Henry Lewer Jean Lundquist Neta Oelke Scott Roemhildt Jerry Rutledge Don Wynnemer Don Zwach



L-R: "Lighting the final candle" of the Capital Campaign is Committee Chair Rod Searle, with Sheila Morris, Co-Director; Henry Lewer, Don Zwach, Don Wynnemer, and Jim Tippy, WCHS Board Members

**CASE STATEMENT:** The Waseca County Historical Society is an evolving and growing institution. The early years beginning in 1938 focused on the artifact collection. The middle years of the 1950s/60s focused on events and pageants celebrating state and city centennials. The 1970s/80s developed the genealogy resources and exhibition capability. In the 1990s to the present, the Bailey-Lewer House Research Center & Library were created and world-wide accessibility made possible through the internet and our own searchable website! Now in the year of Waseca County's 150<sup>th</sup>, our goal is to raise \$150,000.

To build a <u>maintenance</u> fund to replace our furnaces (and other future major facility needs)

To build a <u>technology</u> fund to maintain the quality and growth of our website and the hardware and software updates necessary.

To update our collection exhibition and storage systems

To <u>build up endowments funds</u> to sustain ongoing operations in times of budget shortfalls.

Very simply we need to confront all these needs in order to keep the Waseca County Museum & Research Center moving forward, maintaining the county history, maintaining the accessibility, and providing exhibitions and programs that entertain and educate!

#### WCHS Staff

Joan Mooney, Co-Director-Programs/Research Sheila Morris, Co-Director-Development/Exhibits Pauline Fenelon, Artifacts/Library Vanessa Zimprich, Artifacts/Website Linda Taylor, Research Nancy Nelson-Deppe, Bookkeeper



# **ISOth BIRTHDAY GIFT CAPITAL CAMPAIGN: OUR CONTRIBUTORS**

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# WASECA COUNTY HISTORICAL SOCIETY

# 150th Campaign Cash Flow Report \*\*FINAL\*\* From May 15, 2007 - February 24, 2010

Income			
Pledges For All Funds As Of 02/24/10*	168,428.93		
Pledges For All Funds Paid As Of 02/24/10**	168,428.93	+	168,428.93
Pledges For All Funds Yet To Come In	0.00		
Expenses			
Transfers to MN Community Foundation:			
Phil Allen Fund	2,435.00		
Goodspeed Fund	20,000.00		
Johnson Fund	100.00		
Endowment Fund	10,540.00		
Rutledge Fund	10,000.00		
Total Transfers	43,075.00	-	43,075.00
	10		
Rethwill Fund held by MN Community Foundation on behalf of WCF	15	-	25,000.00
Board Approved Designation of Campaign Funds to 2009 Operation	IS	-	10,000.00
Allocated Expenses:			
Basement Shelving(07)	2;324.00		
Furnaces purchase & installation Minus Rebate(07)	10,965.00		
Copier Purchase(07)	6,350.00		
Fundraising(07)	455.18		
Additional Basement Shelving(08)	123.05		,
Steel Hand Truck(08)	465.69		
Florescent Lighting Update in Museum(08)	1,071.00		
Used Computer for Library(08)	275	`	
20" Flat Monitor for Library(08)	239		
20" Flat Monitor for Reception Desk(08)	239		
File Cabinet(08)	160		
Fax Machine(08)	85.15		
3 Backup External Drives(08)	374,85		
DSL Modem Replaced(09)	296.38		
Bailey/Lewer Improvements(09) (\$2498 Cost-\$925 Donations)	1,572.74		
Total Allocated Expenses	24,996.04	-	24,996.04

# Net Cash Increase from Campaign

65,357.89

\*Includes \$25,000 pledge made directly to MN Community Foundation to the Rethwill History Fund on behalf of Waseca County Historical Society.

\*\*Includes \$25,000 pledge made directly to MN Community Foundation to the Rethwill History Fund on behalf of Waseca County Historical Society.

# Waseca County Historical Society

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## ADDRESS CORRECTION REQUESTED

Thank You Members! Donors! Volunteers! You're the Best!

# How to Sustain the Future of WCHS

Dear Friends—

he heart of our ability to sustain funding for all that WCHS does—is our family of endowment funds maintained by the Waseca Area Foundation. There are seven funds graciously initiated and contributed to by generous members—the Frank & Barbara Goodspeed Memorial Fund, the Waseca County Historical Society Endowment Fund, the Waseca County Lifetime Endowment Fund, the Edgar F. & Ethel Johnson Fund, the Phil Allen Fund, the Jerry & Linda Rutledge Heritage Fund, and the Wes & Carol Rethwill History Fund. In 2007 during the Waseca County 150th Birthday Gift Capital Campaign, \$68,000 was directed by its donors to several of these endowment funds. Our longterm goal is to achieve stable operational funding with the growth of our endowments.

If you believe in our mission to maintain and interpret Waseca County history *always*, you have an opportunity to help. A simple and generous donation to any of our endowment funds is one way; or consider one of the following planned giving strategies listed here.

The Waseca Area Foundation is affiliated with the Minnesota Community Foundation. Please let us know if you would like more information. BEQUEST IN WILL REVOCABLE LIVING TRUST OUTRIGHT GIFT OF CASH OUTRIGHT GIFT OF SECURITIES OUTRIGHT GIFT OF PERSONAL PROPERTY GIFT OF LIFE INSURANCE GIFT OF RETIREMENT ASSETS GIFT OF REAL ESTATE CHARITABLE REMAINDER TRUST CHARITABLE REMAINDER ANNUITY TRUST CHARITABLE GIFT ANNUITY CHARITABLE LEAD TRUST

